

CONTENT

Economic Outlook



Housing Market Trends

Where to Invest in South Florida





USA

Case-Shiller Index **VS**Core Logic HPI Forecast

The 10-City Composite saw an annual increase of 3.4%, down from a 4.1% annual increase in the previous month. The 20-City Composite posted a year-over-year increase of 2.8%, down from a 3.4% increase in the previous month.

> S&P Dow Jones Indices











USA

Case-Shiller National and Composite indices SA (Nominal)

S&P CoreLogic Case-Shiller 10 City Composite Home Price NSA Index 3.3%

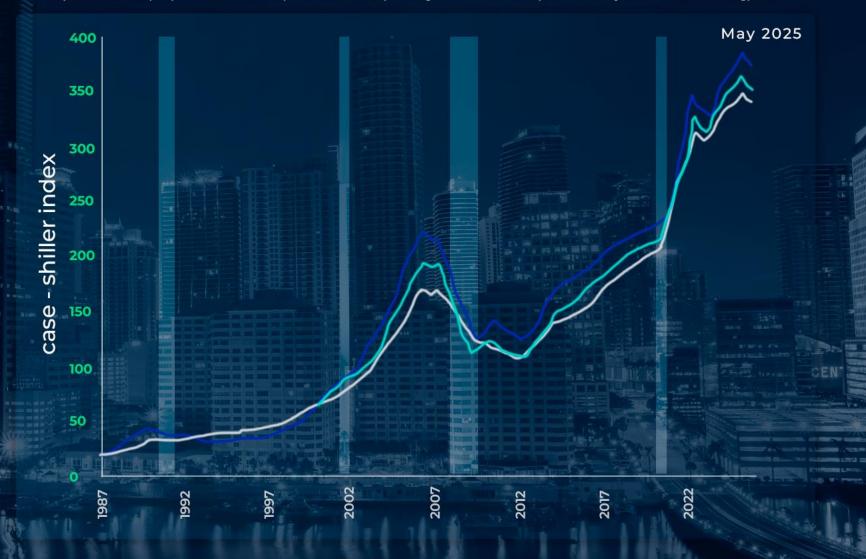
> S&P Dow Jones Indices

A Division of S&P Globs



S&P CoreLogic Case- Shiller Home Prices Indexes

https://www.advisorperspectives.com/dshort/updates/2025/07/29/sp-corelogic-case-shiller-home-price-index-may-2025?utm_source=chatgpt.com







20-City Composite



Civilian unemployment rate seasonally adjusted



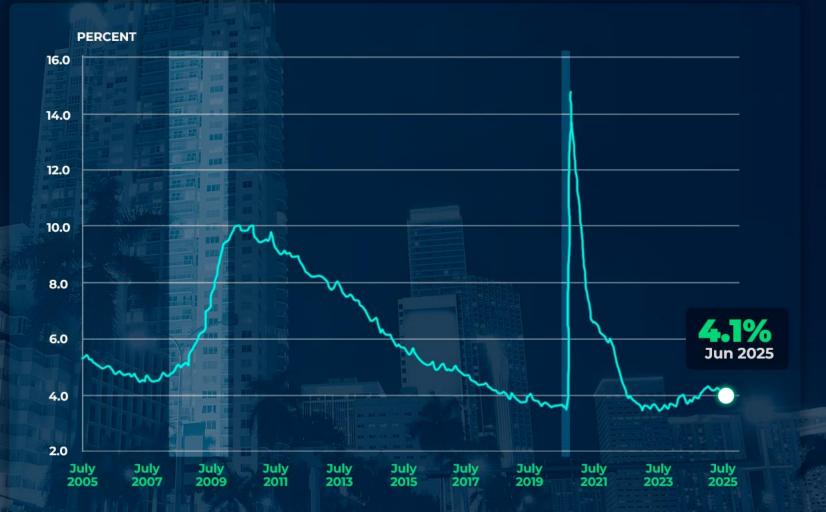
EEUU

4.1%

Florida

3.7%

Miami Metro 2.4%







USAInflation

https://www.bls.gov/charts/consumer-price-index/consumer-price-index-by-category-line-chart.htm



U.S. Bureau of Labor Stadistics



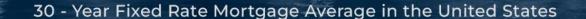


USA Current mortgage rates

Source: Freddie Mac via FRED



Shaded areas indicate U.S. recessions







USA Home prices scenarios

Projected U.S. Home Price Growth

The Coreologic HPI Forecast Inidcates that home prices will rise by 0.7% from May 2024 to June 2024 and increase by 3% on a year-over-year basis from May 2024 to May 2025









Miami- Dade County



4.9% Increased MSP Y-Y

38.1% Increased Inventory Y-Y

10.1% Decreased Closed Sales Y-Y



Broward County





Palm Beach County



4.8% Increased MSP Y-Y

19.7% Increased Inventory Y-Y

6% Decreased CS Y-Y



USA MARKET UPDATE

Brickell





Edge Water



17.8% Increased MSP Y-Y

19.4% Decreased Closed Sales Y-Y

16.3% Increased Inventory Y-Y



Key Biscayne





Sunny Isles





Aventura





Dora





Coconut Grove









Type of Investments

Waterfront properties always will increase their value.





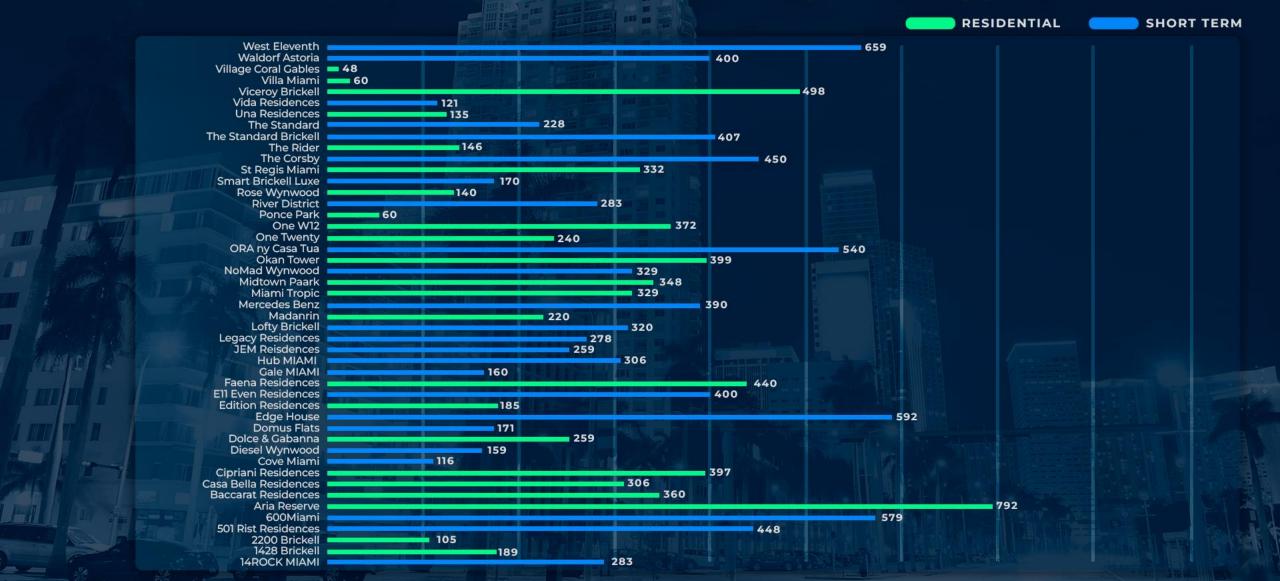
New construction Projects

2024-2027 The beaches





New construction Projects 2024-2027 Greater Down Town Area





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